

Energy & Renewables Summit

Monday 16th September

Westminster Room

09.00	Registration and morning coffee - Westminster Lobby
09.25	Chairman's Welcome James Wardlaw, Head of Infrastructure, Campbell Lutyens
09.30	Keynote Address: Global outlook for energy Where are the investment opportunities and challenges across the changing global energy investing horizon? How can investors successfully manage price volatility and what role will fossil fuels continue to play over the next 5 years? Gregory Beard, Global Head - Natural Resources & Senior Partner, Apollo Global Management
10.00	Advancing the energy transition: Renewables – an asset class of their own? What is the role of private infrastructure in developing the renewables of the future? Examining opportunities across different renewables markets Moderator: Mortimer Menzel, Partner, Augusta & Co Panellists: Pooja Goyal, Partner, Head of Renewable and Sustainable Energy Team, The Carlyle Group Antonio Guinea, Managing Director of Altamar Infrastructure, Altamar Capital Partners Keith Derman, Partner, Co-Head of Infrastructure and Power Group, Ares Management LLC
10.30	Investor perspectives: Is now a good time to be investing in energy? Where is investor appetite focused and which strategies are the most robust and offer the most attractive risk-adjusted returns? What will make investors increase their exposure, and do all energy investments need to be green? Moderator: Grant Davis, Managing Partner, Infra-Energy Capital Advisors Panellists: William Prather, Head of Natural Resources and Infrastructure, UTIMCO Simon Eaves, Managing Director, Head of Clean Energy Infrastructure European Team, Capital Dynamics Waleed Elgohary, Senior Principal, Energy & Resources, Real Assets, Canada Pension Plan Investment Board Jerker Johansson, Founder, Blue Water Energy
11.00	Morning coffee and networking break- Westminster Lobby & Mayfair A
11.30	Keynote Address Thierry Deau, Founder, Chairman and CEO, Meridiam
12.00	How is digitalisation revolutionising the energy sector? Examining how technology is driving the confluence of cost and sustainability to provide new investment models and market opportunities. How is the use of big data and AI impacting on traditional utility models and to what extent is technology driving efficiency gains? Panellists: Art Robinson, Managing Director, Longbow Capital Jenny Curtis, Senior Investment Director, Amber Infrastructure
12.30	ESG at the forefront Riccardo Segat, Founder & CEO, Amplio Group
12.45	ESG at the forefront How is ESG measured and enforced in the light of growing pressure for a drive towards a lower carbon economy and corporate sustainability policies in the energy industry? How can performance be maintained in the most efficient way? Moderator: Hakim Drissi Kaitouni, Managing Director, Wren House Infrastructure Panellists: Alex Ellis, Partner, Excelsior Energy Capital Scott Mackin, Managing Partner, Denham Capital Riccardo Segat, Founder & CEO, Amplio Group
13.15	Lunch and networking break - Westminster Lobby & Mayfair A

14.15	<p style="text-align: center;">Energy growth in emerging markets: Plugging the energy gap</p> <p>Which macro trends are affecting energy investment in emerging markets today? Examining real and perceived opportunities and risks in emerging energy transition and power. How to manage uncertainty in the market place (regulation, political risk, inflation, interest rates and currency risk) and blend local knowledge with global expertise#</p> <p>Panellists: Mansoor Ahmad, <i>Senior Private Sector Development Adviser, Department for International Development</i> Osman Qureshi, <i>Managing Partner, Co-Founder, First Alpha Energy Capital</i> Barry Lynch, <i>Partner, Energy & Infrastructure, Actis</i> Rohit Khanna, <i>World Bank TBC</i></p>
14.45	<p style="text-align: center;">Heat networks: The next big focus area for energy transformation</p> <p style="text-align: center;">10 minute solo presentation by Luigi Pettinicchio, <i>Co-Founder & CEO, Asper Investment Management</i></p> <p style="text-align: center;">Followed by a panel: Heat networks: assessing the opportunities stemming from this fast growing area of energy policy in the race to transition to clean growth</p> <p style="text-align: center;">Moderator: James Wardlaw, <i>Head of Infrastructure, Campbell Lutyens</i> Panellists: Luigi Pettinicchio, <i>Co-Founder & CEO, Asper Investment Management</i> Christian Doglia, <i>CEO, Infranode</i> Mark A. Walters, <i>Managing Director, JP Morgan Asset Management</i> Julien Touati, <i>Partner, Corporate Development Director, Meridiam</i></p>
15.30	<p style="text-align: center;">Investing in solar: Financing, technological advances and new solutions</p> <p>What is the scope for solar as a global investment opportunity? Examining alternative methods of financing</p> <p style="text-align: center;">Moderator: tbc</p> <p style="text-align: center;">Panellists: Scott Brown, <i>CEO, New Energy Capital Partners</i> Brian Americus, <i>Principal, Deloitte Tax LLP</i> Aldo Beolchini, <i>Managing Partner & CIO, NextEnergy Capital</i> Bill Kentrup, <i>Co-founder & Head of Origination, Allinfra</i></p>
16.00	<p style="text-align: center;">The future of energy</p> <p>What are the most game-changing emerging technologies in energy generation globally? Examining opportunities in digitisation, PPA, energy storage, data centres</p> <p style="text-align: center;">Panellists: Alex O' Cinneide, <i>Founder and CEO, Gore Street Capital</i> Amar Pradhan, <i>Director, Mobility Impact Partners</i></p>
16:30	<p>End of Energy & Renewables Summit</p>
16.35	<p>Networking drinks - Westminster Lobby & Mayfair A</p>
17.30	

Main Conference Day 1 Tuesday 17th September Westminster Room

08.15 - 09.15	Fund manager only closed door networking breakfast - <i>Mayfair B</i> Informative & invaluable networking for GPs <i>By invitation only</i>
08.20	Registration and morning coffee - <i>Westminster Lobby & Mayfair A</i>
09.00	Chair's opening welcome Julia Prescott , <i>Co-founder & Chief Strategy Officer, Meridiam</i>
09.10	Keynote Address The role of private infrastructure in driving global growth Gautam Bhandari , <i>Managing Partner, I Squared Capital</i>
09.40	National Infrastructure Assessment one year on: What are the next steps? Andy Green , <i>Commissioner, National Infrastructure Commission</i>
10.10	State of the union panel discussion: Key trends for 2019 and beyond Predicting the effect on the infrastructure sector of the increased use of data and analytics to unlock operational efficiencies, the reassertion of public sector control and increased regulation, competition for new technologies and sustainability going mainstream Moderator: Andy Green , <i>Commissioner, National Infrastructure Commission</i> Panellists: Tara Davies , <i>Member and Head of European Infrastructure, KKR</i> Angelika Schöchlin , <i>Senior Partner, Investment Team, Antin Infrastructure</i> Mathias Burghardt , <i>Head of Infrastructure Group, Ardian</i> Ferris Hussein , <i>Managing Director, The Carlyle Group</i>
10.40	Morning coffee and networking break - <i>Westminster Lobby & Mayfair A</i>
11.10	"Horses for Courses": Direct vs indirect and co-investment access to infrastructure investment opportunities How can investors best gain access to the infrastructure investment market? How are platforms and partnerships allowing investors to acquire direct expertise and what are the effects of increased competition on the asset class? Moderator: Mark Weisdorf , <i>Managing Partner, Mark Weisdorf Associates</i> Panellists: Yves Meyer-Bülow , <i>Managing Director, Allianz Capital Partners GmbH</i> Ralph Berg , <i>Global Head of Infrastructure, OMERS</i> Dominik von Scheven , <i>Senior Investment Manager, HSBC Alternative Investments</i> Christoph Manser , <i>Head of Infrastructure Investments, Swiss Life</i>
11.40	Investor allocations today: What are the drivers of investor interest in infrastructure and where will they be putting their capital to work? Investor considerations when constructing an optimum real asset portfolio: what are the best strategies, geographies, sectors and property types? Are pure-play or diversified funds a better fit for your portfolio? Are investors bullish on private equity infrastructure as a long-term investment or are we nearing the top of the market cycle? Moderator: Uwe Fleischhauer , <i>Founding Partner and Managing Director, YIELCO Investments</i> Panellists: Recep C. Kendircioglu , <i>Senior Managing Director, Infrastructure Investments, John Hancock</i> Niyamat Fazal , <i>CFO, DWS Infrastructure</i> Rishi Pabari , <i>Head of Investor Relations, iCON Infrastructure</i>
12.10	Keynote Presentation: Valued-added infrastructure investing Emil W. Henry Jr. , <i>CEO & Managing Partner, Tiger Infrastructure Partners</i>

12.30	<p>Infrastructure investing in emerging markets – how do investors perceive it and how does the attractiveness of Asia, Africa and LatAm compare?</p> <p>Is it always greenfield? And if so, is greenfield always riskier? What about infrastructure lite in emerging markets? And what of currency risk? How are advances in technology impacting the development opportunities? To what extent will political shifts in the West impact emerging markets? How can investors navigate the diverse regulatory frameworks across regions and which regions are the most open and encouraging toward foreign investment?</p> <p>Moderator: Ziad Sarkis, <i>Director of Financial Research, Alternative Investments Initiative</i>, The Wharton School - University of Pennsylvania</p> <p>Panellists: Viktor Kats, <i>Ex- Co-Head, IFC Global Infrastructure Fund</i> Gregory Bowes, <i>Founding Partner and Managing Principal, Albright Capital</i> <i>Speaker TBC, Patria</i></p>
13.00	<p>Lunch and networking break - Westminster Lobby & Mayfair A Networking lunch roundtable - Mayfair B</p> <p>Diversity, talent and inclusion in infrastructure: how, when and where?</p> <p>Roundtable hosts: Verena Kempe, <i>Co-Head, Private Equity, Feri Trust</i> Pooja Goyal, <i>Partner, Head of Renewable and Sustainable Energy Team, The Carlyle Group</i></p>
14.10	<p>Bringing infrastructure ESG and sustainability issues into the mainstream</p> <p>Does infrastructure always qualify as ESG compliant? How can you make the case for your fund? What does it require to be considered a social impact fund? How does ESG help identify risks and opportunities for value creation and performance and how do investors evaluate the ESG strategy of a fund manager?</p> <p>Moderator: Rick Walters, <i>Director, Infrastructure, GRESB</i></p> <p>Panellists: Robert Wall, <i>Partner, Hermes GPE</i> Ethan Levine, <i>Managing Director, Commonfund Capital</i> Esther Peiner, <i>Managing Director, Private Infrastructure Europe, Partners Group</i> Angela Roshier, <i>Partner and Head of Asset Management, DIF</i></p>
14.40	<p>New Data Presentation</p> <p>A market index to measure the fair value and risks of unlisted infrastructure equity investments: 2019Q2 release</p> <p>Dr Frederic Blanc-Brude, <i>Director, EDHECinfra</i></p>
15.10	<p>Analysing the pros and cons of different infrastructure models: Who wants to own core infrastructure anymore? Is core plus the new core?</p> <p>To what extent will core infrastructure suffer the most if interest rates rise and return requirements adjust upwards? Do current levels of risk and return make sense? Has core moved outside the infra fund space into direct ownership? What are the most successful strategies for finding value in a downturn?</p> <p>Moderator: Gwenola Chambon, <i>Head of Infrastructure Funds, Mirova</i></p> <p>Panellists: Hugh Crossley, <i>Chief Investment Officer, Equitix</i> Ian Berry, <i>Head of Infrastructure Equity, Aviva Investors</i> Richard Sem, <i>Partner, Infrastructure and Real Assets Team, Pantheon</i></p>
15:40	<p>Afternoon Tea - Westminster Lobby & Mayfair A</p>

16.10	<p style="text-align: center;">Tackling the mid market</p> <p>Examining the attractiveness of mid market versus large core assets in the context of deals, entry multiples and leverage. Is a global or local approach more likely to provide opportunities? Predicting the most attractive assets up for sale in 2019</p> <p>Moderator: Sudeep Mishra, <i>Managing Director & Co-Founder, TresVista</i> Panellists: Mark McComiskey, <i>Partner, Avaio Capital</i> Elena Savostianova, <i>Managing Partner, Ember Infrastructure Partners</i> Justin Bower, <i>Founding Partner, FirstPoint Equity</i> Jed Brawley, <i>Director, Deutsche Asset Management</i></p>	<p>LP-Only Boardroom: Mayfair B 1610-1710</p> <p style="text-align: center;">Engaged Conversation LP only session</p> <p>Closed door Q&A Session By invitation only</p>
16.40	<p style="text-align: center;">Telecom sector: Still the new kid in town?</p> <p>Will the capex requirements fuel major allocations in the current vintage funds/direct portfolios? what counts as "telco infra"? Risk/return profiles in the market and asset management opportunities</p> <p>Moderator: TBC</p> <p>Panellists: Verena Kempe, <i>Co-head Private Equity, Feri Trust</i> Christopher Ehrke, <i>Partner, Arcus Infrastructure Partners</i> Ed Clarke, <i>Director & Co-Founder, Infracapital</i> Jake Donovan, <i>Liontree tbc</i></p>	
17:10	End of Main Conference Day One	
17.15 - 18.45	Networking drinks reception - Westminster Lobby & Mayfair A	

Main Conference Day 2
Wednesday 18th September
Westminster Room

08.15 – 09.00	Institutional investor only networking breakfast - <i>Mayfair B</i> Informative & invaluable networking for investors. Open to qualified development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds only
08.30	Registration and morning coffee: <i>Westminster Lobby & Mayfair A</i>
09.00	Chairman's opening welcome
09.05	Infrastructure assets: Solid, safe, not sexy – what could go wrong? Navigating the high-speed evolution of the infrastructure market: to what extent are politics, populism and renationalisation at the forefront when assessing investments? What are the central differences in the way European and US markets are evolving? Will regulation become a growing concern given current political uncertainty? Gordon Bajnai, Chairman, Global Advisory Board, Campbell Lutyens
09.45 – 10.00	Brand new data from the latest Probitas Infrastructure Survey Kelly DePonte, Managing Director, Probitas Partners
10.00 – 10.30	Followed by a panel: What surprised you in the survey? Is there something you think it missed? What do you think investors' fears should be at this point in the cycle? Has there been a change in investor sentiment towards infrastructure investment and if so, where? Which sectors are the future of infrastructure and why? Moderator: Kelly DePonte, Managing Director, Probitas Partners Panellists: Cathleen Ellsworth, Managing Director, BlackRock Real Assets Uwe Fleischhauer, Founding Partner and Managing Director, YIELCO Investments Anna Baumbach, Partner, Palladio Partners Mark Weisdorf, Managing Partner, Mark Weisdorf Associates
10.30	Keynote Address <i>Speaker TBC, Mercatus</i>
10.40	Effect of disruptive technology on infrastructure investing What is the long term outlook for investing in an environment of disruptive change? What do technology-driven trends mean for traditional infrastructure investments in the long term? How can the industry close significant skill gaps to take full advantage of new technology? Moderator: <i>Speaker tbc, Mercatus</i>
11.10	Morning coffee and networking break - <i>Westminster Lobby & Mayfair A</i>
11.40	Infrastructure Debt – delivering a wide range of strategies and attractive risk reward To what extent are lenders reducing covenants and becoming more borrower friendly? Which sectors are attracting the most capital and/or interest and how viable is a direct strategy for the range of investors in the market? What is the outlook for pricing and what are the driving factors behind current and future valuations? Moderator: Tom Sumpster, Head of Infrastructure, Private Credit, LGIM Real Assets Panellists: Tim Cable, Senior Partner, Vantage Infrastructure Claus Fintzen, Chief Investment Officer, Infrastructure Debt, Allianz Global Investors GmbH Severin Hiller, Co-Head of Infrastructure Debt, Rivage Investment Ian Simes, Managing Director of Brookfield Infrastructure Group, Brookfield Asset Management

12.10 – 12.30	<p style="text-align: center;">Guest speaker</p> <p style="text-align: center;">Closing the Climate Finance Gap: €1 trillion of infrastructure investments pa</p> <p style="text-align: center;">Jochen Wermuth, Founder, Green Growth Funds and Climate Endowment & investment committee of KenFo (Germany's new €24bn long-term investment fund)</p> <p style="text-align: center;">Followed by a panel</p>
13.00	Lunch and networking break - Westminster Lobby & Mayfair A
14.00	<p style="text-align: center;">Operational excellence: Winners and losers</p> <p>Which firms will stand out from the crowd and who really has the key solid management operational skills to add value to increasingly complex infrastructure assets? Comparing value creation approaches across different sectors and asset types</p> <p style="text-align: center;">Panellists: Masoud Homayoun, Partner & Head of Nordics and UK, EQT Partners</p>
14.30	<p style="text-align: center;">Are we at peak infrastructure or is there still room for growth?</p> <p>Where are we in the current cycle? The Investment dilemmas and risk/rewards in a time of global political disruption and rising demand for sustainable infrastructure</p> <p style="text-align: center;">Panellists: Dr Frederic Blanc-Brude, Director, EDHECinfra Emmett McCann, Managing Director and Co-Portfolio Manager, Oaktree Capital Management Rosheen McGuckian, CEO, NTR Plc Lars Pace, Principal, Hamilton Lane</p>
15.00	<p style="text-align: center;">SuperReturn Global Infrastructure closing debate</p> <p style="text-align: center;">“What is infrastructure?”</p> <p style="text-align: center;">Debate between adherents of traditional infrastructure and infrastructure “lite”</p> <p style="text-align: center;">Moderator: Kelly DePonte, Managing Director, Probitas Partners</p> <p style="text-align: center;">Panellists: Robert Collins, Managing Partner, 3i Infrastructure Recep C. Kendircioglu, Senior Managing Director, Infrastructure Investments, John Hancock Emmett McCann, Managing Director and Co-Portfolio Manager, Oaktree Capital Management</p> <p style="text-align: center;">The Chatham House Rule applies</p>
15.45	End of SuperReturn Infrastructure 2019