

Augusta & Co plc is an independent European merchant bank providing corporate finance and capital markets advice and placement across Europe and the United States/Canada. We combine advice with direct access to institutional debt and equity investors, therefore helping our clients select the best alternatives offered by the private capital markets.

Since its foundation in 2002, Augusta has placed financings and advised clients on completed transactions with a value of approx. €4.0 bn, and have offices in London and Frankfurt.

Augusta is wholly owned by its partners, ensuring our independence from any product or capital provider and enabling us to take a long-term approach to client relationships.



Renewables Practice

Since inception, Augusta has focused on providing independent corporate finance advice to the renewables market across Europe. We initiated the use of institutional equity into industrial scale renewable asset financings in 2002 which led to the creation and funding of the Beaufort/Zephyr vehicle that acquired RWE’s UK wind portfolio in 2004. Since then, we have developed an unparalleled network of contacts and understanding of the renewable value chain, and are in regular contact with over 600 investors and leading industry participants.

We have advised and closed transactions in the following fields:

- Renewable Energy Onshore/offshore wind, solar, biogas, biomass, waste-to-energy;
- Cleantech Corporate finance advice and capital placement for green technologies;
- Biofuels Biodiesel, bioethanol








To support our clients in the sector, we offer a dedicated team of 8 professionals that focus exclusively on capital placements and advisory. Our knowledge of the sector is extensive: we were the first advisor to have closed an offshore equity placement transaction, and our team offers one of the premier valuation services of renewable energy assets across Europe. Access to and understanding of key potential buyers, and a deep knowledge of their motivations, valuation techniques and portfolio strategy provides an unparalleled expertise in capital placement and corporate finance advice.

Augusta is wholly owned by its partners and employees, enabling us to take an independent and long-term approach to client relationships whilst avoiding the costs and conflicts encountered by many large integrated investment banks.

Key Contacts

- Contact
- Mortimer Menzel
- James Knight

Selected recent Augusta & Co. Renewable Energy Transactions

<p>2009</p>  <p>Sale of blade manufacturer PN Rotor GmbH to Areva</p>	<p>2009</p>  <p>Sale of 20MW Multibrid Wind Farm</p>	<p>2009</p>  <p>Sale of 52MW of windfarms in Germany</p>	<p>2008</p>  <p>Financial Advisor on sale of UK plc</p>	<p>2008</p>  <p>Sale of 36MW of wind farms in France</p>	<p>2008</p>  <p>Debt and equity placement for uk composting company</p>
<p>2007</p>  <p>Equity placement in 400 MW offshore windfarm</p>	<p>2007</p>  <p>€150 million Joint venture between Multibrid & AREVA</p>	<p>2007</p>  <p>Financial advisor on debt and equity placement for 600 MW of Polish and Spanish windfarms</p>	<p>2006</p>  <p>Financial advisor on the equity placement of 48 MW windfarms in France</p>	<p>2006</p>  <p>Strategic advisor on UK offshore renewables strategy</p>	<p>2004</p>  <p>Financial advisor in acquisition of £400m portfolio of UK wind assets</p>