

EQUITY & DEBT PLACEMENT FOR A LEADING UK COMPOSTING COMPANY



Allied Irish Bank (GB)

**FINANCIAL ADVISOR TO
GREENVIEW ENVIRONMENTAL LTD**
Augusta & Co plc

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EXCLUSIVE FINANCIAL ADVISER TO GREENVIEW ENVIRONMENTAL LIMITED

Augusta & Co advised Greenview Environmental Limited (“Greenview”), a UK market leader in the provision of in-vessel composting solutions to the waste market, on the placement of debt and equity in the Company.

Greenview operates through its subsidiaries County Mulch Limited (“CML”) and Covered Systems Limited (“CSL”). CML currently processes around 100,000 tonnes of green and catering waste at its three East Anglian composting facilities each year; while CSL specialises in the design and construction of specialised in-vessel composting facilities.

NIBC Infrastructure Partners for and on behalf of NIBC European Infrastructure Fund I C.V. (“NIBC”) and Allied Irish Bank (UK) Plc (“Allied Irish Bank”), made undisclosed equity and debt investments into Greenview, allowing the company to capitalise on its capabilities to design, build and operate composting sites. The transaction will also enable expansion through a roll-out of additional planned sites, allowing Greenview to further capture opportunities in the fast-growing waste recycling market.

Commenting on the process, John Jardine, Chief Executive Officer at Greenview, said: “We would like to thank Augusta for providing the access to the capital which will assist Greenview with its future growth plans.”

David Brooking, Investment Director of NIBC said: “We are pleased to have entered into this innovative transaction which allows us to be a strong partner to Greenview now and in the future”.

Shona Chambers, Corporate Banking Manager at Allied Irish Bank also commented: “This transaction continues to build on our reputation as a bank that supports clean technology and we wish Greenview every success with their expansion in the future”.

John Edwards, who led the deal for Augusta, remarked: “We were delighted to work with Greenview and its entrepreneurial management and would like to thank NIBC and Allied Irish Bank for all their efforts in this process. Augusta has a strong focus on the environmental and renewable energy sector and this transaction is significant in an industry which is positioned for substantial growth. This deal demonstrates the access to capital, transaction management and negotiation skills we aim to bring our clients.”

The transaction closed in June 2008.