

Augusta & Co plc is an independent European merchant bank providing capital markets placement advice and placement across the renewables sector in Europe and the US/Canada. We provide direct access to institutional debt and equity investors, therefore helping our clients select the best alternatives offered by the private capital markets.

Augusta is wholly owned by its partners, ensuring our independence from any product or capital provider and enabling us to take a long-term approach to client relationships.

Augusta has offices in London, Frankfurt and Milan.



Renewables Experience & Services

Since inception, Augusta has focused on providing independent corporate finance advice to the renewables market. We initiated the use of institutional equity into industrial scale renewable asset financings in 2002 which led to the creation and funding of the Beaufort/Zephyr vehicle that acquired RWE's UK wind portfolio in 2004. Since then, we have developed an unparalleled network of contacts and understanding of the renewable value chain, and are in regular contact with over 750+ investors, financiers and leading industry participants. We have closed transactions in the following fields:

- **Renewable Energy Infrastructure:** Project equity and debt placement across the renewable sector;
- **Renewable Corporate Finance:** Equity and debt placement to companies involved across the sector; and
- **Cleantech:** Corporate finance advice and capital placement for green technologies.

To support our clients in the sector, we offer a dedicated team of 15 professionals that focus exclusively on debt & equity capital placements. Our team provides extensive sector expertise with access to and understanding of key potential buyers, a deep knowledge of investor motivations, valuation techniques and portfolio strategy.

Augusta has placed just under €5bn of capital (both debt and equity) in over 50 successfully closed transactions since being founded in 2002.

Selected recent Augusta & Co Renewable Energy Transactions

<p>CLIENT CONFIDENTIAL</p> <p>Sale of 320MW German offshore wind farm</p> <p>2011</p>	<p>rpGLOBAL</p> <p>Sale of 83.4MW small hydroelectric plant portfolio in Spain and Portugal</p> <p>2011</p>	<p>VOLKSWIND</p> <p>Sale of 20MW of French onshore wind farms</p> <p>2011</p>	<p>PROKON Nord Energiesysteme GmbH</p> <p>Sale of remaining 49% in Multibrid to AREVA</p> <p>2010</p>	<p>PLATINA PARTNERS</p> <p>Acquisition of 52MW of wind farm assets in France</p> <p>2010</p>	<p>PLATINA PARTNERS</p> <p>Sale of UK wind developer</p> <p>2010</p>
<p>Deutsche Bank</p> <p>Sale of 400MW German offshore wind farm</p> <p>2010</p>	<p>PNE WIND</p> <p>Acquisition of Gode Wind offshore wind farm</p> <p>2010</p>	<p>anemoi</p> <p>Strategic advisor on 50MW solar & 850MW wind portfolio</p> <p>2009</p>	<p>VOLKSWIND</p> <p>Sale of 36MW of wind farms in France</p> <p>2009</p>	<p>PROKON Nord Energiesysteme GmbH</p> <p>Sale of blade manufacturer PN Rotor GmbH to Areva</p> <p>2009</p>	<p>PROKON Nord Energiesysteme GmbH</p> <p>Sale of 20MW Multibrid wind farm</p> <p>2009</p>
<p>PNE WIND</p> <p>Sale of 52MW of wind farms in Germany</p> <p>2009</p>	<p>ECLIPSE</p> <p>Financial advisor on sale of UK plc</p> <p>2008</p>	<p>energyyo</p> <p>PLATINA FINANCE LIMITED</p> <p>Sale of 36MW of wind and equity placement for 600 MW of Polish and Spanish wind farms</p> <p>2008</p>	<p>Greenview Composting Ltd</p> <p>Debt and equity placement for UK composting company</p> <p>2008</p>	<p>energyyo</p> <p>Financial advisor on debt and equity placement for 600 MW of Polish and Spanish wind farms</p> <p>2007</p>	<p>Plambeck Neue Energien</p> <p>Equity placement in 400MW offshore wind farm</p> <p>2007</p>

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